Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name			RESOURCES LTD								
Reporting Year	From	01/04/2017	To:	31/03/2018	Date submitted						
Reporting Entity ESTMA Identification Number	E375399		Original SubmissionAmended Report								
Other Subsidiaries Included (optional field)											
Not Consolidated											
Not Substituted											
Attestation by Reporting Entity											
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.											
Full Name of Director or Officer of Reporting Entity		JoAnne	Odette		Date	13/08/2018					
Position Title		Chief Financ	cial Officer								

Extractive Sector Transparency Measures Act - Annual Report Reporting Year From: 01/04/2017 To: 31/03/2018 Reporting Entity Name Currency of the Report CAD Levon Resources Ltd. Reporting Entity ESTMA Identification Number E375399 Subsidiary Reporting Entities (if necessary) Payments by Payee Departments, Agency, etc... within Payee that Received Infrastructure Production Entitlements Dividends Payee Name¹ Bonuses Improvement Payments Government of Mexico -Mexico 335,000 335,000 Secretaria de Economia

(1) All amounts have been reported in Canadian dollars ("CAD"). Amounts paid in currencies other than CAD have been translated at the weighted average exchange rates during the reporting period (MXN/CAD exchange rate of 0.06939)

Additional Notes:

(2) All amounts have been rounded to the nearest CAD\$10,000.

Extractive Sector Transparency Measures Act - Annual Report To: Reporting Year From: 01/04/2017 31/03/2018 Reporting Entity Name Currency of the Report CAD Levon Resources Ltd. Reporting Entity ESTMA Identification Number E375399 Subsidiary Reporting Entities (if necessary) Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Mexico	Cordero Sanson			335,000					335,000	

Additional Notes³:

⁽¹⁾ All amounts have been reported in Canadian dollars ("CAD"). Amounts paid in currencies other than CAD have been translated at the weighted average exchange rates during the reporting period (MXN/CAD exchange rate of 0.06939) (2) All amounts have been rounded to the nearest CAD\$10,000.